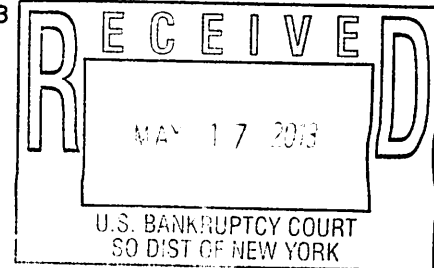


TEXAS COMPTROLLER *of* PUBLIC ACCOUNTS

P.O. Box 13528 • AUSTIN, TX 78711-3528



May 13, 2013



Clerk  
U.S. Bankruptcy Court  
ONE BOWLING GREEN, ROOM 534  
NEW YORK, NY 10004-1408

Re: Taxpayer #1-51-0369458-2  
Bankruptcy Case # 12-12042-MG  
HOMECOMINGS FINANCIAL LLC

Enclosed is the state's notice of withdrawal in the above-captioned proceeding for a Pre-petition Tax Claim.

Attached is an extra copy of the withdrawal. Please stamp this copy with the date filed and return in the enclosed self-addressed envelope. The Comptroller of Public Accounts is being represented in this proceeding by the Office of the Attorney General. Please direct all notices and correspondence to:

Office of the Attorney General  
Collections Division/Bankruptcy Section  
P.O. Box 12548, Capitol Station  
Austin, TX 78711-2548

Thank you for your cooperation in this matter.

Respectfully yours,

A handwritten signature in cursive script, appearing to read "Lydia Hewitt", is written over the "Respectfully yours," line.

Accounts Examiner  
Revenue Accounting Division  
P.O. Box 13528  
Austin, TX 78711-3528

Enclosure

UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF  
NEW YORK  
MANHATTAN DIVISION

Case number 12-12042-MG

In re: HOMECOMINGS FINANCIAL LLC

Taxpayer number: 1-51-0369458-2

WITHDRAWAL OF  
FIRST AMENDED  
Priority Proof Of Claim

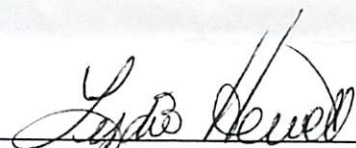


Name of Creditor: Texas Comptroller of Public Accounts

Send notices to: Office of the Attorney General  
Bankruptcy - Collections Division  
P. O. Box 12548  
Austin, TX 78711-2548

1. DATE OF CLAIM : 11/30/2012
2. TOTAL AMOUNT OF CLAIM : \$1,617,207.41  
FRANCHISE TAX CH. 171
3. DATE DEBT WAS INCURRED: 01/01/2009 TO 12/31/2012
4. THE CLAIM REFERENCED ABOVE IS HEREBY WITHDRAWN

Date: 05/13/2013

  
LYDIA HEWETT  
Accounts Examiner (512) 463-4510  
Revenue Accounting Division  
Texas Comptroller of Public Accounts

Penalty for presenting fraudulent claim: fine of up to \$5,000 or imprisonment for up to 5 years,  
or both. 18 U.S.C. secs. 152 and 3571.